



# BUDGET PLANNER



	Item	Weekly	Fortnightly	Monthly	Annual Total	
INCOME	Salary or wages (after tax)	\$	\$	\$	\$	
	Pension/government allowance	\$	\$	\$	\$	
	Child support/maintenance	\$	\$	\$	\$	
	Investment income	\$	\$	\$	\$	
	Other income	\$	\$	\$	\$	
	<b>Total income:</b>	\$	\$	\$	\$	
	<b>Debt repayments</b>					
	Mortgage/rent	\$	\$	\$	\$	
	Car loan	\$	\$	\$	\$	
	Personal loan	\$	\$	\$	\$	
Credit and store cards	\$	\$	\$	\$		
Taxes on investments	\$	\$	\$	\$		
Other	\$	\$	\$	\$		
<b>Household expenses</b>						
Rates (land/water)	\$	\$	\$	\$		
Body corporate fees	\$	\$	\$	\$		
Repairs and maintenance	\$	\$	\$	\$		
Gardening/lawn mowing	\$	\$	\$	\$		
Cleaning (house/pool)	\$	\$	\$	\$		
Utilities (gas/electricity etc)	\$	\$	\$	\$		
Household purchases	\$	\$	\$	\$		
Groceries	\$	\$	\$	\$		
Telephone - fixed	\$	\$	\$	\$		
Telephone - mobile	\$	\$	\$	\$		
Internet access/pay TV	\$	\$	\$	\$		
<b>Motor vehicle/transport</b>						
Fuel	\$	\$	\$	\$		
Repairs	\$	\$	\$	\$		
Lease	\$	\$	\$	\$		
Registration	\$	\$	\$	\$		
Parking	\$	\$	\$	\$		
Fares/public transport	\$	\$	\$	\$		
<b>Education expenses</b>						
HECS	\$	\$	\$	\$		
School fees and expenses	\$	\$	\$	\$		
TAFE fees	\$	\$	\$	\$		
Tuition	\$	\$	\$	\$		

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EXPENSES	<b>Personal expenses</b>				
	Clothing and shoes	\$	\$	\$	\$
	Hair and beauty	\$	\$	\$	\$
	Dry cleaning	\$	\$	\$	\$
	<b>Medical expenses</b>				
	Doctor	\$	\$	\$	\$
	Dentist	\$	\$	\$	\$
	Medicines	\$	\$	\$	\$
	<b>Insurances</b>				
	Home and contents	\$	\$	\$	\$
	Building	\$	\$	\$	\$
	Car	\$	\$	\$	\$
	Health	\$	\$	\$	\$
	Income protection	\$	\$	\$	\$
	Life	\$	\$	\$	\$
	Other (boat/caravan/trailer)	\$	\$	\$	\$
	<b>Savings</b>				
	Personal super contributions	\$	\$	\$	\$
	Regular savings	\$	\$	\$	\$
	<b>Other expenses</b>				
	Child care	\$	\$	\$	\$
	Child support payments	\$	\$	\$	\$
	Children's activities	\$	\$	\$	\$
	Gifts	\$	\$	\$	\$
	Hobbies and sports	\$	\$	\$	\$
	Magazines and newspapers	\$	\$	\$	\$
	Memberships/subscriptions	\$	\$	\$	\$
	Pet expenses	\$	\$	\$	\$
	Restaurants/take aways	\$	\$	\$	\$
	Alcohol/cigarettes	\$	\$	\$	\$
Holidays	\$	\$	\$	\$	
Other	\$	\$	\$	\$	
<b>Total expenses</b>	\$	\$	\$	\$	
Total income	\$	\$	\$	\$	
Total expenses	\$	\$	\$	\$	
Surplus (total income - total expenses)	\$	\$	\$	\$	